

Wednesday, June 08, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa stabil. Indeks saham S&P 500 naik sekitar 0,1% namun mencetak level tertinggi sejak Juli 2015. Pasar masih menunggu beberapa data di hari-hari kedepan untuk AS, yang dapat memberikan lebih banyak indikasi tentang kesehatan ekonomi terbesar dunia tersebut setelah adanya data nonfarm payrolls yang drastis buruknya untuk bulan Mei.
- **Indonesia:** Menkeu Bambang Brodjonegoro, dalam diskusi perubahan APBN 2016 di DPR, menyatakan bahwa pemerintah mungkin akan menurunkan perkiraan pertumbuhan PDB untuk tahun ini menjadi 5,1% dibandingkan asumsi 5,3% sebelumnya yang sulit dicapai.

OCBC NISP

Treasury Advisory

Jakarta

Tel: 021-25547288 / 252 / 255

Bandung

Tel: 022-7159888

Surabaya

Tel: 031-5358385 / 87

Medan

Tel: 061-4518328

Tel: 061-4518330

Tel: 061-4552356

Analisa Sekilas

- **FX:** USD melemah ke level terendah terhadap mata uang lainnya dalam satu bulan belakangan, dengan semakin minimnya perkiraan pasar tentang kemungkinan kenaikan suku bunga oleh Federal Reserve AS.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas		
USD-IDR	13263	EUR-USD	1,1358	Index	Nilai Indeks/Harga
EUR-IDR	15075,71	GBP-USD	1,4545	DJIA	17938,28
GBP-IDR	19359,14	USD-JPY	107,37	Nasdaq	4961,75
JPY-IDR	123,12	AUD-USD	0,7459	Nikkei 225	16675,45
AUD-IDR	9867,43	NZD-USD	0,6979	STI	2848,09
CAD-IDR	10377,12	USD-CAD	1,2735	KLCI	1660,62
SGD-IDR	9801,84	USD-CHF	0,9653	JCI	4933,99
MYR-IDR	3270,05	USD-NOK	8,1121	Baltic Dry	606,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)	
O/N	4,90		1Y	6,96	
1 Minggu	5,55		2Y	7,21	
1 Bulan	6,09		5Y	7,44	
3 Bulan	6,91		10Y	7,68	
6 Bulan	7,48		15Y	7,86	
12 Bulan	7,80		20Y	7,85	

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &

Strategy

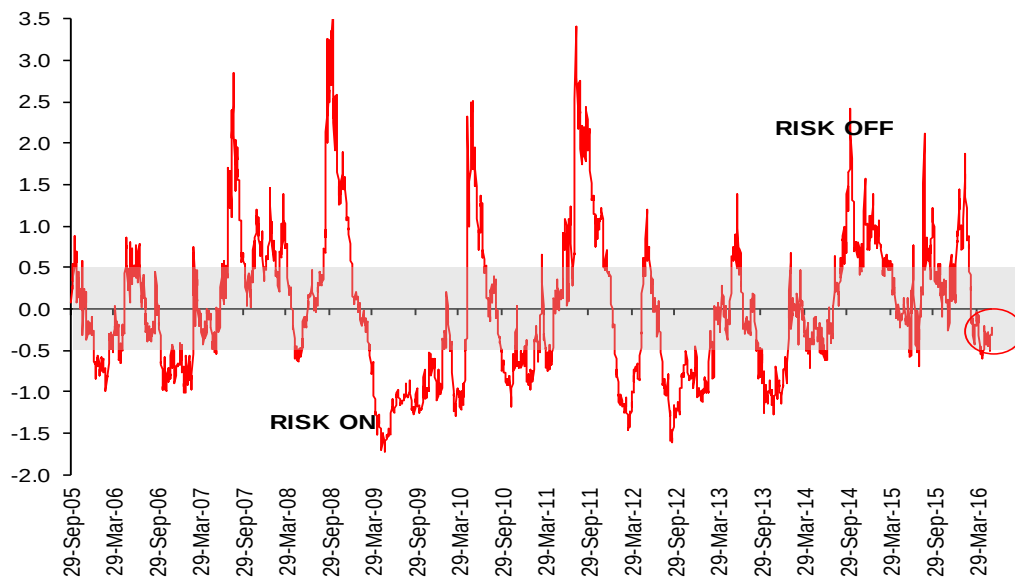
OCBC Bank, Singapore

Wellian Wiranto

Tel: +65 6530-5949

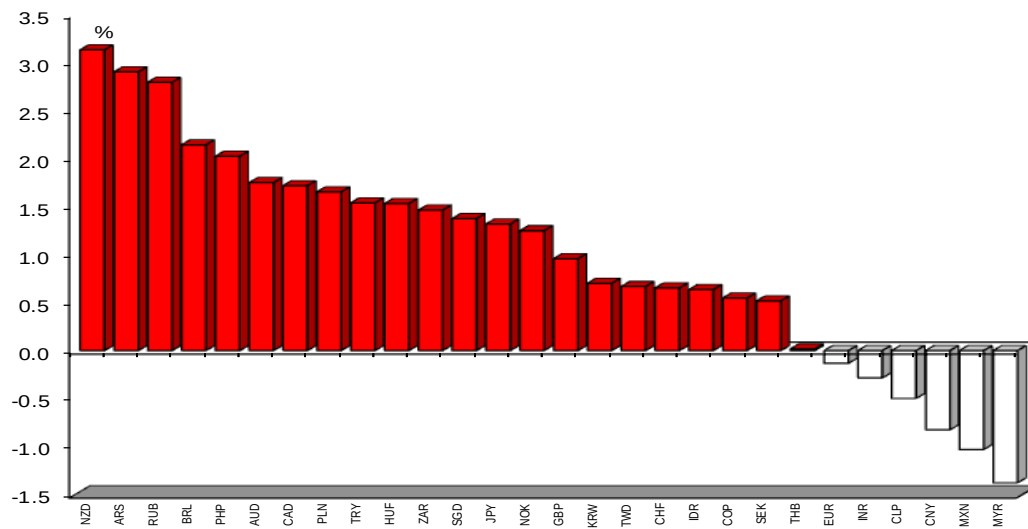
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
06/07/2016 08:30	TA	CPI YoY	May	1.68%	1.24%	1.88%	1.87%
06/07/2016 09:00	PH	CPI YoY	May	1.30%	1.60%	1.10%	--
06/07/2016 12:30	AU	RBA Cash Rate Target	Jun-07	1.75%	1.75%	1.75%	--
06/07/2016 13:00	JN	Leading Index CI	Apr P	100.7	100.5	99.3	--
06/07/2016 13:30	IN	RBI Repurchase Rate	Jun-07	6.50%	6.50%	6.50%	--
06/07/2016 13:30	IN	RBI Reverse Repo Rate	Jun-07	6.00%	6.00%	6.00%	--
06/07/2016 13:30	IN	RBI Cash Reserve Ratio	Jun-07	4.00%	4.00%	4.00%	--
06/07/2016 13:54	PH	Foreign Reserves	May	--	\$83.5b	\$83.5b	\$83.7b
06/07/2016 14:00	GE	Industrial Prod SA MoM	Apr	0.70%	0.80%	-1.30%	-1.10%
06/07/2016 14:00	GE	Industrial Production WDA YoY	Apr	1.00%	1.20%	0.30%	0.40%
06/07/2016 14:45	FR	Trade Balance	Apr	-4450m	-5219m	-4368m	-4204m
06/07/2016 15:30	UK	Halifax House Prices MoM	May	0.30%	0.60%	-0.80%	--
06/07/2016 16:00	TA	Trade Balance	May	\$4.95b	\$3.50b	\$4.80b	--
06/07/2016 16:00	TA	Exports YoY	May	-9.90%	-9.60%	-6.50%	--
06/07/2016 16:00	TA	Imports YoY	May	-10.80%	-3.40%	-9.60%	--
06/07/2016 16:30	HK	Foreign Reserves	May	--	\$360.3b	\$360.8b	--
06/07/2016 17:00	EC	GDP SA QoQ	1Q F	0.50%	0.60%	0.50%	--
06/07/2016 17:00	EC	GDP SA YoY	1Q F	1.50%	1.70%	1.50%	--
06/07/2016 17:00	EC	Household Cons QoQ	1Q	0.50%	0.60%	0.20%	0.30%
06/07/2016 17:00	SI	Foreign Reserves	May	--	\$247.13b	\$250.35b	--
06/07/2016 17:50	ID	Foreign Reserves	May	--	\$103.60b	\$107.71b	--
06/07/2016 18:00	MA	Foreign Reserves	May-31	--	\$97.3b	\$97.2b	--
06/07/2016	CH	Foreign Reserves	May	\$3200.0b	\$3191.7b	\$3219.0b	\$3219.7b
06/08/2016 07:50	JN	BoP Current Account Bal	Apr	¥2303.0b	¥1878.5b	¥2980.4b	--
06/08/2016 07:50	JN	Trade Balance BoP Basis	Apr	¥919.0b	¥697.1b	¥927.2b	--
06/08/2016 07:50	JN	GDP SA QoQ	1Q F	0.50%	0.50%	0.40%	--
06/08/2016 07:50	JN	GDP Annualized SA QoQ	1Q F	1.90%	1.90%	1.70%	--
06/08/2016 07:50	JN	GDP Nominal SA QoQ	1Q F	0.60%	0.60%	0.50%	--
06/08/2016 07:50	JN	GDP Deflator YoY	1Q F	0.90%	0.90%	0.90%	--
06/08/2016 09:30	AU	Home Loans MoM	Apr	2.50%	--	-0.90%	--
06/08/2016 13:00	JN	Eco Watchers Survey Current	May	43.4	--	43.5	--
06/08/2016 13:00	JN	Eco Watchers Survey Outlook	May	45.9	--	45.5	--
06/08/2016 14:30	FR	Bank of France Bus. Sentiment	May	100	--	99	--
06/08/2016 16:00	SI	COE Open Bid Cat A	Jun-08	--	--	47020	--
06/08/2016 16:00	SI	COE Open Bid Cat B	Jun-08	--	--	49156	49156
06/08/2016 16:30	UK	Industrial Production MoM	Apr	0.00%	--	0.30%	--
06/08/2016 16:30	UK	Industrial Production YoY	Apr	-0.40%	--	-0.20%	--
06/08/2016 16:30	UK	Manufacturing Prod MoM	Apr	-0.10%	--	0.10%	--
06/08/2016 16:30	UK	Manufacturing Production YoY	Apr	-1.50%	--	-1.90%	--
06/08/2016 19:00	US	MBA Mortgage Applications	Jun-03	--	--	-4.10%	--
06/08/2016 20:15	CA	Housing Starts	May	189.0k	--	191.5k	--
06/08/2016 20:30	CA	Building Permits MoM	Apr	1.50%	--	-7.00%	--
06/08/2016 22:00	UK	NIESR GDP Estimate	May	--	--	0.30%	--
06/08/2016	ID	Consumer Confidence Index	May	--	--	109	--
06/08/2016	CH	Trade Balance	May	\$55.70b	--	\$45.56b	--
06/08/2016	CH	Exports YoY	May	-4.00%	--	-1.80%	--
06/08/2016	CH	Imports YoY	May	-6.80%	--	-10.90%	--
06/07/2016 06/13	VN	Domestic Vehicle Sales YoY	May	--	--	38.10%	--

Source: Bloomberg

This publication is solely for information purposes only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our prior written consent. This publication should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities/instruments mentioned herein. Any forecast on the economy, stock market, bond market and economic trends of the markets provided is not necessarily indicative of the future or likely performance of the securities/instruments. Whilst the information contained herein has been compiled from sources believed to be reliable and we have taken all reasonable care to ensure that the information contained in this publication is not untrue or misleading at the time of publication, we cannot guarantee and we make no representation as to its accuracy or completeness, and you should not act on it without first independently verifying its contents. The securities/instruments mentioned in this publication may not be suitable for investment by all investors. Any opinion or estimate contained in this report is subject to change without notice. We have not given any consideration to and we have not made any investigation of the investment objectives, financial situation or particular needs of the recipient or any class of persons, and accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of the recipient or any class of persons acting on such information or opinion or estimate. This publication may cover a wide range of topics and is not intended to be a comprehensive study or to provide any recommendation or advice on personal investing or financial planning. Accordingly, they should not be relied on or treated as a substitute for specific advice concerning individual situations. Please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. OCBC and/or its related and affiliated corporations may at any time make markets in the securities/instruments mentioned in this publication and together with their respective directors and officers, may have or take positions in the securities/instruments mentioned in this publication and may be engaged in purchasing or selling the same for themselves or their clients, and may also perform or seek to perform broking and other investment or securities-related services for the corporations whose securities are mentioned in this publication as well as other parties generally.

Co.Reg.no.:193200032W