Ringkasan Harian Pasar Finansial

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Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa stabil. Indeks saham S&P 500 naik sekitar 0,1% namun mencetak level tertinggi sejak Juli 2015. Pasar masih menunggu beberapa data di hari-hari kedepan untuk AS, yang dapat memberikan lebih banyak indikasi tentang kesehatan ekonomi terbesar dunia tersebut setelah adanya data nonfarm payrolls yang drastis buruknya untuk bulan Mei.

- **Indonesia:** Menkeu Bambang Brodjonegoro, dalam diskusi perubahan APBN 2016 di DPR, menyatakan bahwa pemerintah mungkin akan menurunkan perkiraan pertumbuhan PDB untuk tahun ini menjadi 5,1% dibandingkan asumsi 5,3% sebelumnya yang sulit dicapai.

Analisa Sekilas

- **FX:** USD menglemah ke level terendah terhadap mata uang lainnya dalam satu bulan belakangan, dengan semakin minimnya perkiraan pasar tentang kemungkinan kenaikan suku bunga oleh Federal Reserve AS.

Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13263	**EUR-USD**	1,1358	**Index**	**Nilai Indeks/Harga**	**Nett**
EUR-IDR	15075,71	**GBP-USD**	1,4545	**DJIA**	17938,28	17,95
GBP-IDR	19359,14	**USD-JPY**	107,37	**Nasdaq**	4961,75	-6,96
JPY-IDR	123,12	**AUD-USD**	0,7459	**Nikkei 225**	16675,45	95,42
AUD-IDR	9867,43	**NZD-USD**	0,6979	**STI**	2848,09	16,81
CAD-IDR	10377,12	**USD-CAD**	1,2735	**KLCI**	1660,62	11,63
SGD-IDR	9801,84	**USD-CHF**	0,9653	**JCI**	4933,99	37,96
MYR-IDR	3270,05	**USD-NOK**	8,1121	**Baltic Dry**	606,00	-1,00

JIBOR (Rupiah)		Obligasi Pemerintah (Govt Bonds)	
Tenor	**Suku Bunga (%)**	**Tenor**	**Imbal Hasil (%)**
O/N	4,90	1Y	6,96
1 Minggu	5,55	2Y	7,21
1 Bulan	6,09	5Y	7,44
3 Bulan	6,91	10Y	7,68
6 Bulan	7,48	15Y	7,86
12 Bulan	7,80	20Y	7,85

For reference only. Source: Bloomberg, OCBC Bank

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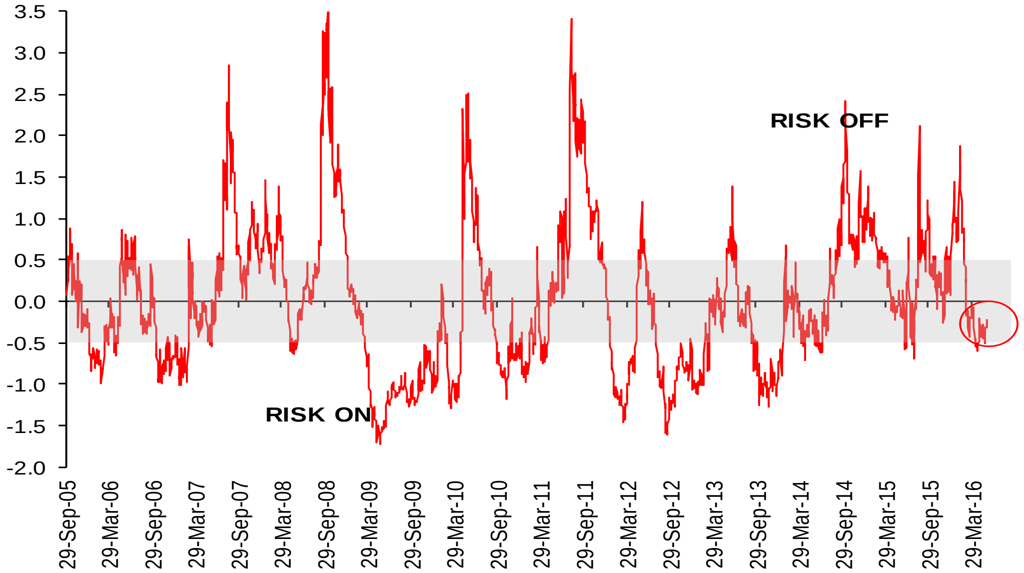
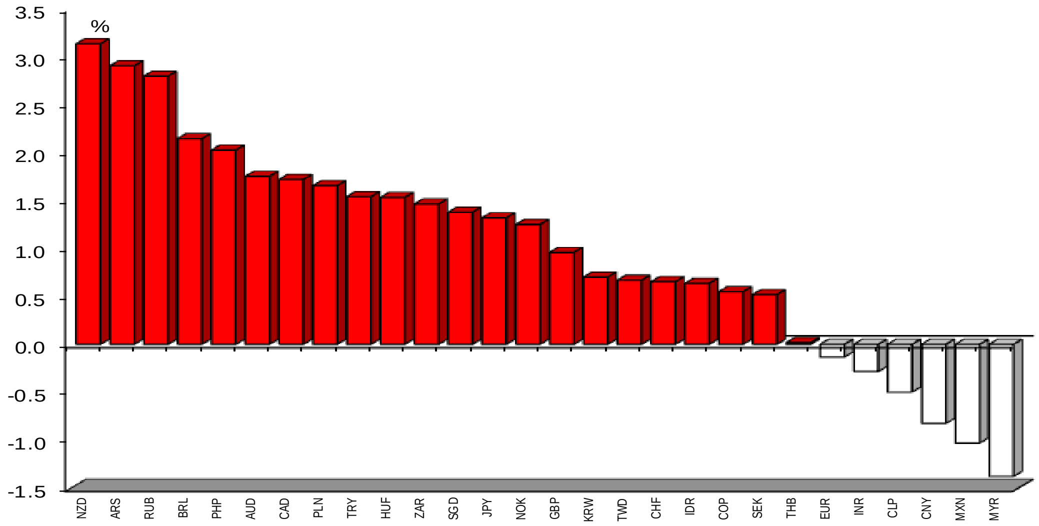
FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time		Event		Survey	Actual	Prior	Revised
06/07/2016 08:30	**TA**	**CPI YoY**	**May**	**1.68%**	**1.24%**	**1.88%**	**1.87%**
06/07/2016 09:00	**PH**	**CPI YoY**	**May**	**1.30%**	**1.60%**	**1.10%**	**--**
06/07/2016 12:30	**AU**	**RBA Cash Rate Target**	**Jun-07**	**1.75%**	**1.75%**	**1.75%**	**--**
06/07/2016 13:00	JN	Leading Index CI	Apr P	100.7	100.5	99.3	--
06/07/2016 13:30	**IN**	**RBI Repurchase Rate**	**Jun-07**	**6.50%**	**6.50%**	**6.50%**	**--**
06/07/2016 13:30	IN	RBI Reverse Repo Rate	Jun-07	6.00%	6.00%	6.00%	--
06/07/2016 13:30	**IN**	**RBI Cash Reserve Ratio**	**Jun-07**	**4.00%**	**4.00%**	**4.00%**	**--**
06/07/2016 13:54	PH	Foreign Reserves	May	--	$83.5b	$83.5b	$83.7b
06/07/2016 14:00	**GE**	**Industrial Prod SA MoM**	**Apr**	**0.70%**	**0.80%**	**-1.30%**	**-1.10%**
06/07/2016 14:00	GE	Industrial Production WDA YoY	Apr	1.00%	1.20%	0.30%	0.40%
06/07/2016 14:45	FR	Trade Balance	Apr	-4450m	-5219m	-4368m	-4204m
06/07/2016 15:30	**UK**	**Halifax House Prices MoM**	**May**	**0.30%**	**0.60%**	**-0.80%**	**--**
06/07/2016 16:00	TA	Trade Balance	May	$4.95b	$3.50b	$4.80b	--
06/07/2016 16:00	**TA**	**Exports YoY**	**May**	**-9.90%**	**-9.60%**	**-6.50%**	**--**
06/07/2016 16:00	TA	Imports YoY	May	-10.80%	-3.40%	-9.60%	--
06/07/2016 16:30	HK	Foreign Reserves	May	--	$360.3b	$360.8b	--
06/07/2016 17:00	**EC**	**GDP SA QoQ**	**1Q F**	**0.50%**	**0.60%**	**0.50%**	**--**
06/07/2016 17:00	**EC**	**GDP SA YoY**	**1Q F**	**1.50%**	**1.70%**	**1.50%**	**--**
06/07/2016 17:00	EC	Household Cons QoQ	1Q	0.50%	0.60%	0.20%	0.30%
06/07/2016 17:00	SI	Foreign Reserves	May	--	$247.13b	$250.35b	--
06/07/2016 17:50	**ID**	**Foreign Reserves**	**May**	**--**	**$103.60b**	**$107.71b**	**--**
06/07/2016 18:00	MA	Foreign Reserves	May-31	--	$97.3b	$97.2b	--
06/07/2016	CH	Foreign Reserves	May	$3200.0b	$3191.7b	$3219.0b	$3219.7b
06/08/2016 07:50	**JN**	**BoP Current Account Bal**	**Apr**	**¥2303.0b**	**¥1878.5b**	**¥2980.4b**	**--**
06/08/2016 07:50	JN	Trade Balance BoP Basis	Apr	¥919.0b	¥697.1b	¥927.2b	--
06/08/2016 07:50	**JN**	**GDP SA QoQ**	**1Q F**	**0.50%**	**0.50%**	**0.40%**	**--**
06/08/2016 07:50	**JN**	**GDP Annualized SA QoQ**	**1Q F**	**1.90%**	**1.90%**	**1.70%**	**--**
06/08/2016 07:50	JN	GDP Nominal SA QoQ	1Q F	0.60%	0.60%	0.50%	--
06/08/2016 07:50	**JN**	**GDP Deflator YoY**	**1Q F**	**0.90%**	**0.90%**	**0.90%**	**--**
06/08/2016 09:30	**AU**	**Home Loans MoM**	**Apr**	**2.50%**	**--**	**-0.90%**	**--**
06/08/2016 13:00	JN	Eco Watchers Survey Current	May	43.4	--	43.5	--
06/08/2016 13:00	JN	Eco Watchers Survey Outlook	May	45.9	--	45.5	--
06/08/2016 14:30	FR	Bank of France Bus. Sentiment	May	100	--	99	--
06/08/2016 16:00	SI	COE Open Bid Cat A	Jun-08	--	--	47020	--
06/08/2016 16:00	SI	COE Open Bid Cat B	Jun-08	--	--	49156	49156
06/08/2016 16:30	**UK**	**Industrial Production MoM**	**Apr**	**0.00%**	**--**	**0.30%**	**--**
06/08/2016 16:30	UK	Industrial Production YoY	Apr	-0.40%	--	-0.20%	--
06/08/2016 16:30	**UK**	**Manufacturing Prod MoM**	**Apr**	**-0.10%**	**--**	**0.10%**	**--**
06/08/2016 16:30	UK	Manufacturing Production YoY	Apr	-1.50%	--	-1.90%	--
06/08/2016 19:00	**US**	**MBA Mortgage Applications**	**Jun-03**	**--**	**--**	**-4.10%**	**--**
06/08/2016 20:15	**CA**	**Housing Starts**	**May**	**189.0k**	**--**	**191.5k**	**--**
06/08/2016 20:30	CA	Building Permits MoM	Apr	1.50%	--	-7.00%	--
06/08/2016 22:00	UK	NIESR GDP Estimate	May	--	--	0.30%	--
06/08/2016	ID	Consumer Confidence Index	May	--	--	109	--
06/08/2016	**CH**	**Trade Balance**	**May**	**$55.70b**	**--**	**$45.56b**	**--**
06/08/2016	**CH**	**Exports YoY**	**May**	**-4.00%**	**--**	**-1.80%**	**--**
06/08/2016	CH	Imports YoY	May	-6.80%	--	-10.90%	--
06/07/2016 06/13	**VN**	**Domestic Vehicle Sales YoY**	**May**	**--**	**--**	**38.10%**	**--**

Source: Bloomberg

Co.Reg.no.:193200032W